

**REVISION AND REPUBLICATION OF FORM G AND IEOI PUBLISHED UNDER
REGULATION 36A OF CIRP REGULATIONS 2016**

This is with reference to Form G and Invitation for Expression of Interest (“**IEOI**”) issued on 25 August 2025 (as amended, modified or replaced from time to time) under Regulation 36A of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“**CIRP Regulations**”) in the corporate insolvency resolution process (“**CIRP**”) of Think & Learn Private Limited (“**Corporate Debtor**”).

Pursuant to the order dated 9 February 2026, passed by Hon’ble National Company Law Tribunal, Bengaluru Bench, the Form G and the IEOI is in the process of being revised and re-issued with further details of the Corporate Debtor’s assets.

The revised IEOI, including the updated timelines, shall be communicated in due course.

For entities that have already submitted an Expression of Interest (“**EOI**”) pursuant to the earlier Form G and IEOI (as amended, modified, or replaced from time to time), the EOI, supporting documents and refundable deposit submitted by such entities will be taken into consideration for the purposes of the re-issued Form G and IEOI, subject to the terms and conditions specified therein.

Sd/-
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For Think & Learn Private Limited
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Bengaluru