

CORRIGENDUM TO FORM G - REVISED INVITATION FOR EXPRESSION OF INTEREST (IEOI) FOR THINK & LEARN PRIVATE LIMITED

This is with reference to Form G dated 25th August 2025, Corrigendum to Form G dated 24th September 2025, Corrigendum 2 to Form G dated 13th November 2025, Corrigendum 3 to Form G dated 15th December 2025, Corrigendum 4 to Form G dated 15th January 2026 and Corrigendum 5 to Form G dated 15th February 2026. Pursuant to the order passed by the Hon'ble National Company Law Tribunal, Bengaluru Bench on 9th February 2026 in IA (IBC) No. 1126/2025, the RP, with approval of the Committee of Creditors, is issuing this Corrigendum to Form G as per Regulation 36A of the CIRP Regulations. For further details, the detailed revised IEOI can be referred to on <https://www.byjuscirp.com/>. The last day for submission of EOI is **30th April 2026**.

For Think & Learn Pvt Ltd

Sd/-

Shailendra Ajmera

(IP Registration No: IBBI/IPA-001/IP-P00304/2017-2018/10568)

Resolution Professional

3rd Floor, Worldmark 1, Hospitality District,

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Email: Shailendra.Ajmera@in.ey.com; ip.byjus@outlook.com

Date & Place: 31st March 2026 at Bengaluru

REVISED INDICATIVE TIMELINES

Sr. No.	Particulars	Details
1	Last date for receipt of expression of interest	30 th April 2026
2	Date of issue of provisional list of prospective resolution applicants	10 th May 2026
3	Last date for submission of objections to provisional list	15 th May 2026
4	Date of issue of final list of prospective resolution applicants	25 th May 2026
5	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	30 th May 2026
6	Last date for submission of resolution plans	29 th June 2026

For Think & Learn Pvt Ltd

Sd/-

Shailendra Ajmera

(IP Registration No: IBBI/IPA-001/IP-P00304/2017-2018/10568)

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