

INVITATION FOR EXPRESSION OF INTEREST FOR IDENTIFIED ASSET OF THINK & LEARN PRIVATE LIMITED

(Under Regulation 29 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS	
1.	Name of the Corporate Debtor along with PAN & CIN No.	THINK & LEARN PRIVATE LIMITED (“ Company ”) PAN: AAECT0931A CIN: U80903KA2011PTC061427
2.	Address of the Company’s registered office	WeWork Prestige Atlanta, Software Industry, No 10/12, 80 Feet Main Road, Koramangala, 1A Block, Bengaluru- 560034, Karnataka (Refer Note 1)
3.	URL of website (“ Website ”)	https://byjuscirp.com/
4.	Asset identified for sale under Regulation 29	50% of the total share capital of GeoGebra GmbH (“ GeoGebra ”), which is held by the Corporate Debtor. GeoGebra is a limited liability company incorporated in Austria, with its registered office at Altenbergerstraße 69, 4040 Linz, Austria. GeoGebra is engaged in providing Mathematics software.
5.	Detailed Invitation for Expression of Interest (“ IEOI ”) & other details of sale	Expression of interest (“ EOI ”) is being invited for sale of the identified asset of the Company (as mentioned in point 4 above) under Regulation 29 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“ CIRP Regulations ”). Detailed IEOI with details including relevant dates and process, is available on the Website (titled: “Invitation for Expression of Interest under Regulation 29 of CIRP Regulations, 2016”).
6.	Eligibility criteria for interested parties	The interested parties must be eligible under Section 29A of the Insolvency and Bankruptcy Code, 2016 and as per the eligibility criteria mentioned in the detailed IEOI issued under Regulation 29 of the CIRP Regulations. Refer detailed IEOI available on the Website (titled: “Invitation for Expression of Interest under Regulation 29 of CIRP Regulations, 2016”).
7.	Last date for submission of EOI	15 March 2026 (Refer Note 2)
8.	Process email id to submit EOI	ip.byjus@outlook.com

1. Previously at IBC Knowledge Park, 4/1, 2nd Floor, Tower D Bannerghatta Main Road, Bangalore, Bangalore, Karnataka, India, 560029.

2. Tentative and may be amended / extended by the Resolution Professional / Committee of Creditors

Sd/-

Mr. Shailendra Ajmera

IP Registration No.: - IBBI/IPA-001/IP-P00304/2017-2018/10568

Registered Address of the IP: - 3rd Floor, Worldmark 1, Aerocity Hospitality, New Delhi, National Capital Territory of Delhi, 110037

For Think & Learn Private Limited

27 February 2026

Bengaluru